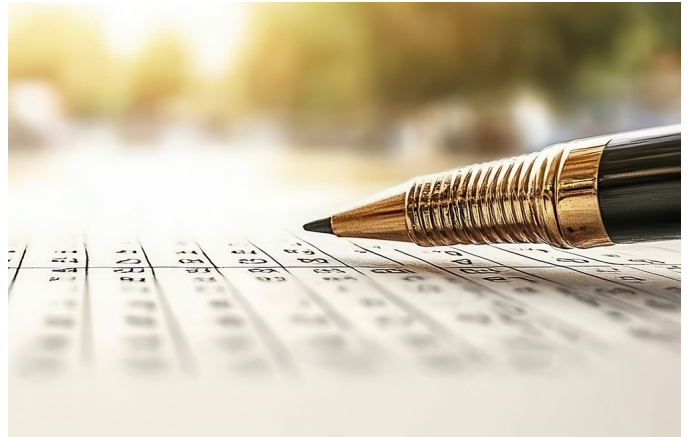


## Business Reorganization & Restructuring

Our firm specializes in a comprehensive range of services representing debtors, trustees, creditors, and creditor committees. Our services include the acquisition and divestiture of insolvent or troubled companies, as well as their turnaround and restructuring through out-of-court workouts. We handle receiverships, representing debtors, receivers, or secured lenders, and provide representation in Chapter 7 business liquidations for debtors, trustees, or creditors, as well as trustee representation in Chapter 7 consumer cases. Our expertise extends to Chapter 11 business reorganizations, including small business Subchapter V cases and single-asset real estate matters.



We support borrowers in loan transactions such as revolving lines of credit, term loans, asset-based loans, mezzanine financing, mortgage and real estate loans, and issues related to Article 9 perfection and priority. We also handle Uniform Commercial Code transactions, including supply agreements, consignments, customer agreements, terms and conditions, purchase orders, sales acknowledgments, bill-and-hold agreements, and bailment agreements. Additionally, we manage bankruptcy litigation involving preferences, fraudulent conveyances, recharacterization claims, dischargeability disputes, claims litigation, plan objections, cash collateral issues, turnover actions, and stay litigation.

### What We Do

- Manage the acquisition and divestiture of insolvent or troubled companies
- Navigate the turnaround and restructuring of insolvent or troubled companies
- Handle receiverships
- Represent debtors, trustees or creditors in Chapter 7 business liquidations
- Represent trustees in Chapter 7 consumer cases
- Manage Chapter 11 business reorganizations
- Support loan transactions
- Handle Uniform Commercial Code transactions
- Manage bankruptcy litigation
- Advise on common law and statutory liens, artisans' liens, molders' liens, and PACA liens and claims